



## Biography

### Charles R. Korger, CFP®

Chuck Korger has spent the past three decades of his career, bringing peace of mind to his clients' lives. As a trusted advisor, he provides honest and objective, comprehensive advice. He equips his clients with all the information needed to make intelligent decisions about their wealth.

Through a comprehensive, consultative approach, Chuck develops solutions across the varied disciplines of wealth management. Clients entrust him with their entire financial picture. Whether dealing with a large 401(k) plan, personal financial & retirement planning, portfolio management, divorce, education funding, social security strategies, or addressing complex estate planning, tax and insurance issues, Mr. Korger finds the right personalized approach for each and every client. In other words, he brings clarity to the most complex financial and life decisions.

As a fee-based CERTIFIED FINANCIAL PLANNER™ professional, Chuck follows the highest standard of fiduciary duty, always putting his clients' interests before his own. This allows him to avoid conflicts of interest and biased recommendations, ever ensuring that his clients are the top priority. Chuck is a personal guide during both calm seas and raging storms. He makes sure his clients not only get from point A to point B, but also achieve all that is important to them.

Prior to joining Carson Choice Retirement Solutions, Chuck has advised a diverse group of wealth management clients and business owners. He has previously held positions with global powerhouse, Vanguard and has been a 10-Year Partner and member of the Executive team at other independent firms. Mr. Korger is also Founder and CEO of Prosper Advice, LLC, an independent contractor to Registered Investment Advisory firms.

When not actively engaged in work, Chuck enjoys spending time with his dogs Scarlet and Luna and loves to ski and scuba dive. He is also a member of the National Ski Patrol and spends weekends in the mountains serving as a volunteer Alpine Ski Patroller.

**[chuck@carsonchoice.com](mailto:chuck@carsonchoice.com)**

**Mobile** 215-514-2134 | **Office** 610-664-5550

**[www.carsonchoice.com](http://www.carsonchoice.com)**

34 Rock Hill Road  
Bala Cynwyd, PA 19004